

TAX PROFESSIONAL ATTESTATION

Tax Professional Information

Business Name: _____

Business Address: _____

Email: _____

Phone: _____

CPA/PTIN/EA #: _____

Borrower Information

Borrower Name: _____

Business Name: _____

Business Address: _____

Ownership Percentage: _____

Did you file the borrower's most recently filed business tax return? Yes No

Do you have any relationship to the borrower or any association with the business? Yes No

- If yes, please explain: _____

Have you performed either the following functions:

- Audited the business financial statements, or Yes No

- Reviewed working papers provided by the borrower Yes No

What is the business expense factor as a percentage of gross revenue? (20% Floor) _____

Does this expense factor represent an accurate summary of the business's applicable cash expenses? Yes No

Additional Comments:

Print Name: _____

Signature: _____

Date: _____

- * Must be wet signed, DocuSign not allowed
- ** Please send Tax Professional license with this attestation
- *** Self-Employed borrowers who file their own tax returns are not eligible