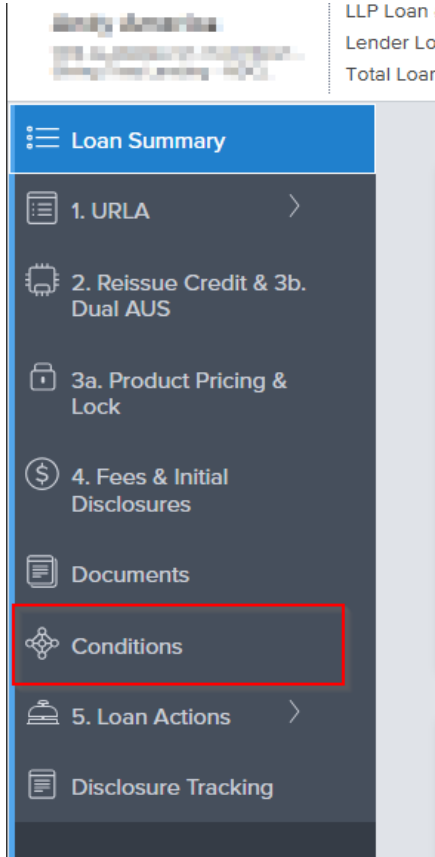


Managing Underwriting & Purchase Conditions



After the loan has been decided, all external conditions applied to the loan are visible and managed within the Client Portal.

Conditions must be uploaded to the Conditions tab for resubmission.

All documents must be uploaded through the portal. NO documentation will be accepted via email.

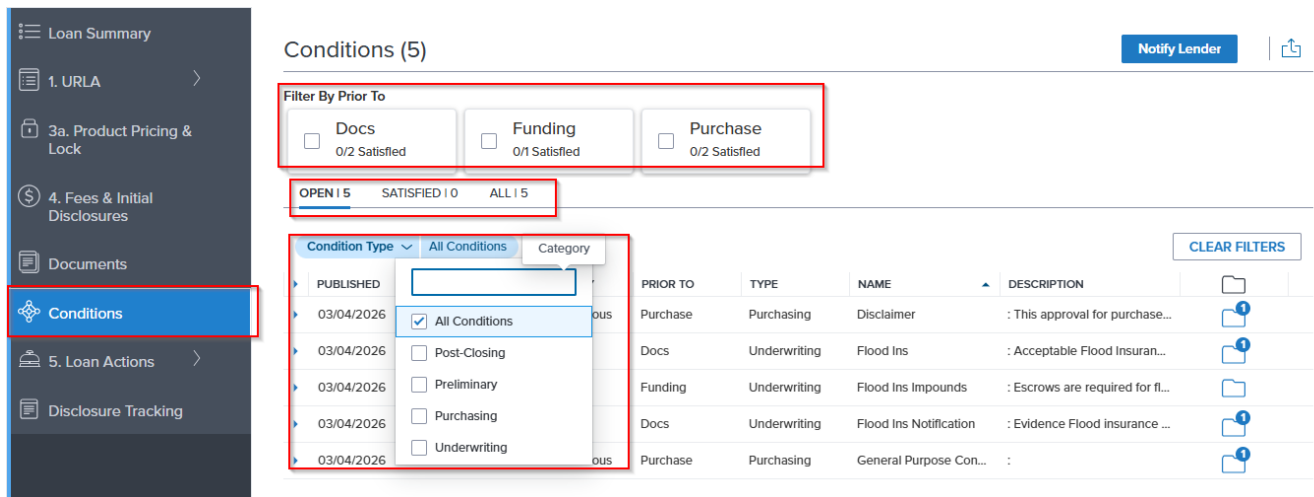
Loan files will only be returned to the Underwriter for review once **ALL** PTD conditions have been uploaded.

REMEMBER: Always click 'Notify Lender' once all conditions have been uploaded. **This applies to Underwriting Conditions AND Purchase Review Conditions.**

Click 'Conditions' from the navigation pane to display all open conditions.

You may filter the conditions by type, status or category.

Each condition will be listed as an individual line item.



Conditions (5) Notify Lender

Filter By Prior To: Docs (0/2 Satisfied) Funding (0/1 Satisfied) Purchase (0/2 Satisfied)

OPEN | 5 SATISFIED | 0 ALL | 5

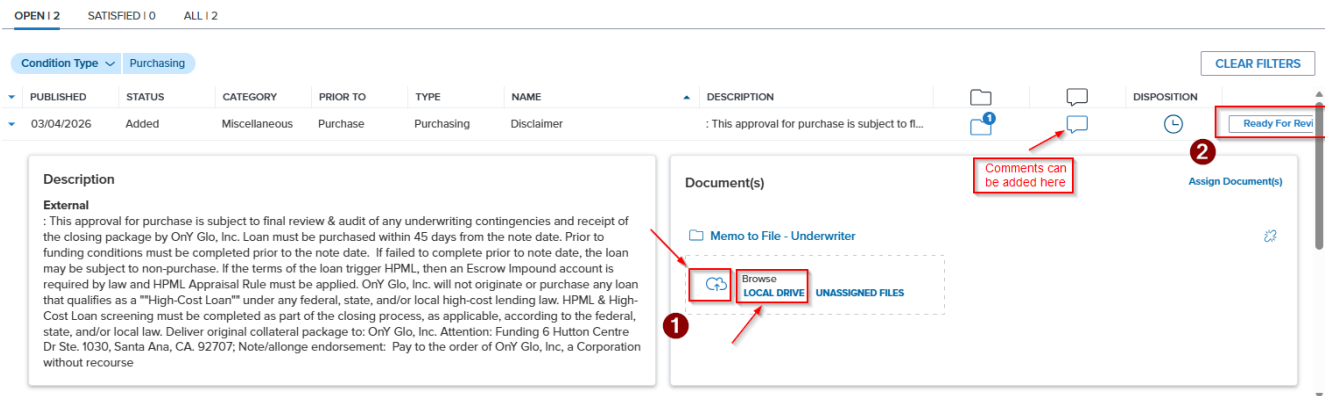
Condition Type	All Conditions	Category	PRIOR TO	TYPE	NAME	DESCRIPTION	
PUBLISHED	<input checked="" type="checkbox"/> All Conditions			Purchase	Disclaimer	: This approval for purchase...	
03/04/2026	<input type="checkbox"/> Post-Closing		ous	Docs	Flood Ins	: Acceptable Flood Insuran...	
03/04/2026	<input type="checkbox"/> Preliminary			Funding	Flood Ins Impounds	: Escrows are required for fl...	
03/04/2026	<input type="checkbox"/> Purchasing			Docs	Flood Ins Notification	: Evidence Flood insurance ...	
03/04/2026	<input type="checkbox"/> Underwriting		ous	Purchase	General Purpose Con...	:	

Condition Type	Purchasing
PUBLISHED	STATUS
03/04/2026	Added
03/04/2026	Added

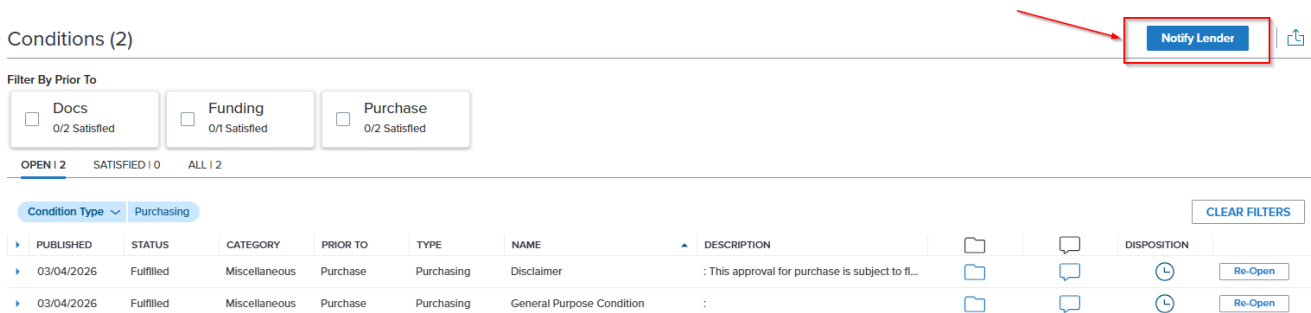
Click the top caret to expand the line-item conditions to review condition details.

STEP 1: Only upload documents specific to each condition. Each condition will display an upload function. You may either 'Browse and Upload' or 'drag and drop' to the cloud icon to upload conditions. You may also add comments to the condition.

STEP 2: Click 'Ready for Review' next to each condition after documents have been provided. The 'Ready for Review' button will update to show 'Re-Open' (which you would only click if you were not ready for the condition to be reviewed).

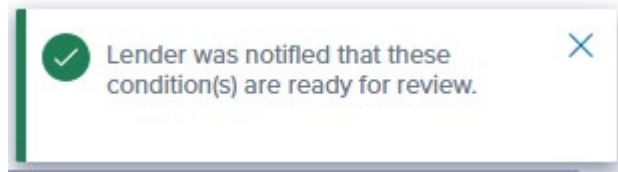


STEP 3: Once all conditions have been uploaded and 'Ready for Review' has been clicked, click on the 'Notify Lender' button on the top right of the Conditions screen:



NOTE: Failure to click the 'Notify Lender' button will result in a processing delay. We are not automatically notified when documents are simply uploaded, or 'Ready for Review' is clicked. Clicking 'Notify Lender' is critical to queue your loan for review and keep it moving forward.

A confirmation will appear once 'Notify Lender' has been successfully triggered.



If you sent Underwriting conditions, the status will change from 'UW Decided' to 'Corr-Conditions Resub' in the top right corner. If you sent purchase conditions, the status will change from 'Purchase Conditions Sent' to 'Purchase Review Resubmitted'.

'Purchase Conditions Sent' = the investor has reviewed the loan for purchase and has externalized conditions required to be cleared by the lender for loan sale.